

## Tentative Agenda

### Day 1 (May 7th)

**Location: Subotnick Financial Services Center (1st Floor of the Library Building)  
151 E 25th St, New York, NY 10010 ([Google Map](#))**

11:30 - 12:20 Registration

12:20 - 12:30 Opening Remarks

**12:30 - 1:30 Keynote Speech: Ed DeHaan** (Stanford University, Journal of Accounting and Economics, Managing Editor)

### 1:45 - 3:15 Session 1 (Methodology)

[The Memorization Problem: Can We Trust LLMs' Economic Forecasts?](#)

- Presenter: Alejandro Lopez-Lira, Yuehua Tang (U of Florida)

[Chronologically Consistent Generative AI](#)

• Presenter: Asaf Manela (Washington Univ. at St. Louis):  
Optimizing Agentic AI for Finance

- Presenter: Bradford Levy (U of Chicago)

### 3:30-5:00 Session 2 (Accounting)

Seeing the Goal, Missing the Truth: Human Accountability for AI Bias

- Presenter: Sean Cao (U of Maryland)

[On Humans and AI: A Financial Reporting Dilemma](#)

• Presenter: Jeremy Bertomeu (Washington Univ. at St. Louis):  
Information Complexity Through the Lens of Reasoning Models

- Presenter: David Kim (Boston College)

### Day 2 (May 8th)

**Location: 14-250 - Vertical Campus  
55 Lexington Avenue, New York, NY 10010 ([Google Map](#))**

**8:00-8:30 Breakfast**

### 8:30-9:30 Industry Panel

- Moderator: Bruce Weber, Dean, Zicklin School of Business, Baruch College
- Panelists:
  - Yuyu Fan, Principal Data Scientist—Data Science, AllianceBernstein
  - Sean Ryan, Chief Technology Officer and AI Leader for Finance Transformation in the public sector, Deloitte & Touche
  - Loujaina Abdel Wahed, Head of Economics Research, Revelio Labs
  - Atlas Wang, Research Director, Lead of AI lab, XTX Markets; Associate Professor, UT Austin

### **9:45-10:45 Short Talks**

- Lin Peng (Baruch): [AI, Opinion Ecosystems, and Finance](#)
- Dexin Zhou (Baruch): Financial Prediction in Real Time
- Edward Li (Baruch): Tbd

### **11:00-12:00 Session 3 (News / Investment)**

**Session Chair: Jian Hua** (Baruch)

- [Haven't We Seen This Before? Return Predictions from 200 Years of News](#)
  - Presenter: Gerard Hoberg (USC)
- [Artificial Intelligence, Firm Growth, and Productivity: New Evidence From 2018--2024](#)
  - Presenter: Tania Babina (U of Maryland)

### **12:15-1:30 Lunch**

**12:30-1:30 Keynote Speech: Clemens Sialm** (UT Austin, Review of Financial Studies, Editor)  
[The Growth and Performance of Artificial Intelligence in Asset Management](#)

### **1:45-3:15 Session 4 (Investors)**

**Session Chair: Jonathan Wang** (Baruch)

- [The Market's Mirror: Revealing Investor Disagreement with LLMs](#)
  - Presenter: Tony Cookson (U of Colorado Boulder)
- [Mental Models and Financial Forecasts](#)
  - Presenter: Francesca Bastianello (U of Chicago)
- [Generative Artificial Intelligence and Retail Investors' Processing of Earnings News](#)
  - Presenter: John Campbell (U of Georgia)

3:15 Closing Remarks

**Organizers:** Edward Li, Lin Peng, Dexin Zhou (Baruch College)